

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** January 17, 2018 4:00 P.M.

**Form:** S-11

---

**CIK:** [0001688852](#)

**Company Name:** Safety, Income & Growth, Inc.

**File Number:** [333-222240](#)