
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Safety, Income and Growth, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Maryland

(State of Incorporation or Organization)

81-4253271

(I.R.S. Employer Identification Number)

1114 Avenue of the Americas

New York, New York

(Address of Principal Executive Offices)

10036

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A. (c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A. (d), check the following box.

Securities Act registration statement file number to which this form relates: **333-217224**

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered

Name of Each Exchange on Which Each Class is to be Registered

Common Stock, \$0.01 par value per share

The New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

Safety, Income and Growth, Inc. (the "Registrant") hereby incorporates by reference herein the description of its common stock, \$0.01 par value per share (the "Common Stock"), to be registered hereunder set forth under the heading "Description of Securities" in the Registrant's prospectus forming part of its Registration Statement on Form S-11 (File No. 333-217224), as amended (the "Registration Statement"), filed with the Securities and Exchange Commission pursuant to the Securities Act of 1933, as amended. In addition, incorporated by reference herein is information relating to the Common Stock under the caption "Certain Provisions of the Maryland General Corporation Law and Our Charter and Bylaws" in the Registration Statement. In addition, any such description or information contained in any prospectus relating to the Registration Statement filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, is hereby incorporated by reference into this Form 8-A.

ITEM 2 EXHIBITS.

Not applicable.

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: June 19, 2017

By: /s/ JAY SUGARMAN

Name: Jay Sugarman

Title: *Chief Executive Officer*